THE NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION ANNOUNCES RECEIPT OF THE REQUISITE CONSENTS FOR THE AMENDMENT OF THE FOURTEENTH SUPPLEMENTAL INDENTURE OF TRUST, AS AMENDED, RELATING TO ITS EDUCATION LOAN BONDS, SENIOR SERIES 2021-1A (AMT) AND SENIOR SERIES 2021-1B (TAXABLE)

ALBUQUERQUE, NEW MEXICO, OCTOBER 27, 2026

Re: EDUCATION LOAN BONDS, SENIOR SERIES 2021-1A (AMT) DUE ON SEPTEMBER 1 IN THE YEARS 2027, 2028, 2029, and 2051
CUSIPS: 647110 FR1, 647110 FS9, 647110 FT7, and 647110 FU4

EDUCATION LOAN BONDS, SENIOR SERIES 2021-1B (TAXABLE)
DUE ON SEPTEMBER 1 IN THE YEARS 2027, 2028, and 2029
CUSIPS: 647110 FZ3, 647110 GA7, and 647110 GG4

The New Mexico Educational Assistance Foundation (the "*Issuer*") commenced a solicitation (the "*Solicitation*") for consents of owners of the above-captioned bonds (the "*Bonds*") to certain amendments to be made pursuant to a proposed Second Amendment to Fourteenth Supplemental Indenture of Trust to permit an earlier optional redemption of the Bonds. The Bonds were issued pursuant to an Indenture of Trust dated as of February 1, 1998, as supplemented and amended, including as supplemented by a Fourteenth Supplemental Indenture of Trust dated as of December 1, 2021, as amended on January 26, 2026 (together, the "*Indenture*"), each by and between the Issuer and Zions Bancorporation, National Association, as successor trustee. The Solicitation ended on October 26, 2026 (the "*Expiration Date*") and the Issuer received the consent of the Bondholders of not less than a majority of the collective aggregate principal amount of the Bonds then Outstanding to the proposed amendments, as required by the Indenture.

This press release is for informational purposes only and shall not constitute an offer to sell, a solicitation to buy or an offer to purchase or sell any securities.

Contact: Brad Allpass
(505) 761-2063
allpassb@nmeaf.org

Contact: Cassandra Mullany
(212) 618-3223
cassandra.mullany@rbccm.com